

Do these questions prevent you from taking action on planning your future?

I would be happy to help and give you a no-cost analysis of your portfolio.

After my review, I'll discuss with you my thoughts, and give you relevant and actionable ideas for navigating the current market environment.



Cheryl L. Underwood
Executive Director – Investments

Taking care of you, your family, and your business is my number one priority. For over 20 years I have been simplifying the complex world of retirement plans and wealth management for clients like you, earning the #1 Financial Advisor position for nearly a decade at a Forbes, "Top 100 Wealth Management Firm" where I advised on over \$400 million assets under administration.

Oppenheimer & Co. Inc. Phone: (517) 333-7775
1400 Abbot Road, Suite 430 Fax: (517) 333-7795
East Lansing, MI 48823 Toll Free: (800) 841-6791

Email: cheryl.underwood@opco.com | Website: fa.opco.com/cheryl.underwood

A History of Tradition and Excellence

Established in 1881

138 Years of Experience
2,976 Employees
1,029 Financial Professionals
\$89.7 Billion Assets Under Administration

As of 6/30/20

